

HWO Investments, LLC

AGENDA

Board Meeting
1200 E. Plant Street, Suite 200
Winter Garden, FL 34787
May 15, 2024 at 11:35 am

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|------|---|------------|
| I. | Call to Order | J. Whiddon |
| II. | Approval of September 26, 2023, Minutes (Action) | J. Whiddon |
| III. | Finance Reports – March 2024 (Action) | P. Brown |
| | a. Balance Sheet | |
| | b. Statement of Revenue & Expense | |
| | c. Q2 Quarterly Report & March 2024 Flash Report | |
| IV. | Endowment Earnings Projections & Strategy | P. Brown |
| V. | Open Forum | J. Whiddon |
| VI. | Adjourn | J. Whiddon |

Next Committee Meeting
September 18, 2024