

HWO Investments, LLC

AGENDA

Board Meeting
1200 E. Plant Street, Suite 200
Winter Garden, FL 34787
January 28, 2022 at 8:30 AM

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|------|---|-------------------|
| I. | Call to Order | J. Whiddon |
| II. | Approval of November 19, 2021 Minutes (Action) | J. Whiddon |
| III. | Investment Reports (Action)
a. Q4 Quarterly Report & December 2021 Report
b. Investment Policy Review click here | P. Brown/J. Breth |
| IV. | Finance Reports – November & December 2021 (Action)
a. Balance Sheet
b. Statement of Revenue & Expense | P. Brown |
| V. | Open Forum | J. Whiddon |
| VI. | Adjourn | J. Whiddon |

Next Board Retreat
February 8th & 9th, 2022