

HWO Investments, LLC

AGENDA

Board Meeting
1200 E. Plant Street, Suite 200
Winter Garden, FL 34787
March 3, 2021 at 9:15 AM

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| I. | Call to Order | J. Whiddon |
| II. | Approval of February 1, 2021 Minutes (Action) | J. Whiddon |
| III. | Finance Reports - January 2021 (Action) | K. Harker |
| | a. Balance Sheet | |
| | b. Statement of Revenue & Expense | |
| | c. Investment Reports – January 31, 2021 | |
| IV. | Investment Policy Statement (IPS) | K. Harker |
| V. | Open Forum | J. Whiddon |
| VI. | Adjourn | J. Whiddon |

Next Board Meeting
TBD